Punj Lloyd Ltd

Corporate Office I, 78 Institutional Area, Sector 32, Gurgaon 122 001, India T +91 124 262 0123 F +91 124 262 0111 www.punjlloyd.com



January 10, 2013

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra – Kurla Complex, Bandra (E), Mumbai 400 051

Dear Sir/Madam,

Shareholding Pattern under Clause 35

Pursuant to the provisions of clause 35 of the listing Agreement, please find enclosed herewith shareholding pattern of the Company as on December 31, 2012.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully, for PUNJ LLOYD LTD

Dinesh Thairani

Group President-Legal & Company Secretary

Encl: As above



| (1)(a) STATEMENT SHOWING SHAREHO | OLDING PATTERN IN CLAUSE-35 | 240 | |
|---|-------------------------------|--|---|
| (1) \$100.00 (2) (2) (2) (3) (3) (3) (3) (3) (3) (3) (3) (3) (3 | | · · | |
| NAME OF THE COMPANY: PUNJ LLOY | D LTD | | |
| SCRIP CODE: | 532693 | Name of the Scrip: | |
| Class of Security: | | - 5 | N S |
| QUARTER ENDED: | 31/12/2012 | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid- up shares | As a % of total no. of shares of the Company. |
| Held by promoter/promoter group | 0 | 0 | |
| Held by Public | ' 0 | 0 | |
| Total: | 0 | 0 | |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | |
| Held by Public | 0 | 0 | |
| Total: | 0 | 0 | |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | |
| Held by Public | 0 | 0 | |
| Total: | 0 | 0 | |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 332095745 | 0 | 100.00 |

For PUNJ LLOYD LIMITED

DINESH THAIRANI

GROUP PRESIDENT - LEGAL & COMPANY SECRETARY



| CATEGORY CODE | CATEGORY OF SHAREHOLDER | | TOTAL NUMBER OF SHARES | | TOTAL SHAREHOLD TOTAL NO OF SHAR | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | |
|------------------|---|-----------------------|------------------------------|--|-------------------------------------|-------------------------------|---------------------------------------|----------------------|
| | | NO OF SHAREHOLDERS | | NO OF SHARES HELD IN DEMATERIALIZED FORM | | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES | AS a PERCENTAGE |
| 10 | 403 | (m) | (0.0) | 0.0 | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (1) | (11) | (III) | (IV) | (V) | (VI) | (VII) | (*111) | (1X)-(VIII)/(1V) 100 |
| A) | PROMOTER AND PROMOTER GROUP | - | | | | | | |
| (1) (a) | INDIAN Individual /HUF | 13 | 24099928 | 24099928 | 7.26 | 7.26 | 0 | 0. |
| (b) | Central Government/State Government(s) | 0 | | | | | | |
| c) | Bodies Corporate | 4 | | 22158427 | | | | 20. |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | . 0 | 0. |
| | Sub-Total A(1): | 17 | 46258355 | 46258355 | 13.93 | 13.93 | 4600000 | 9. |
| 2) | FOREIGN | | | | 1 | | | |
| (a) | Individuals (NRIs/Foreign Individuals) | 1 | 1430540 | 1430540 | | | | |
| (b) | Bodies Corporate | 1 | 75691430 | | | | | |
| (c) | Institutions | 0 | | | | 0.00 | | |
| (d) | Qualified Foreign Investor | 0 | | | | , 0.00 | | |
| (e) | Others | 2 | | 77121970 | 0.00 23.22 | 0.00 23.22 | 0 | 0. 0. |
| | Sub-Total A(2) : Total A=A(1)+A(2) | 19 | 123380325 | 123380325 | 37.15 | 37.15 | | 3. |
| | | | 123380323 | 123300323 | 37.13 | 37.13 | 400000 | |
| B) | PUBLIC SHAREHOLDING | | | | | | | |
| 1) | INSTITUTIONS | 10 | 24192475 | 24192475 | 7.28 | 7.28 | | |
| a) b) | Mutual Funds /UTI Financial Institutions /Banks | 38 | 22696312 | 22696312 | 6.83 | 6.83 | - | |
| c) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | 8 |
| | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| f) | Foreign Institutional Investors | 74 | 33951349 | 33951349 | 10.22 | 10.22 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i) | Others | 122 | 80840136 | 80840136 | 0.00 24.34 | 0.00 24.34 | | |
| | Sub-Total B(1): | 122 | 80840136 | 80840136 | 24.34 | 24.34 | | |
| 2) | NON-INSTITUTIONS | 2004 | 20105202 | 20406202 | 6.17 | 6.17 | - | |
| a) | Bodies Corporate Individuals | 2621 | 20496292 | 20496202 | 6.17 | 6.17 | | |
| | (i) Individuals holding nominal share capital upto Rs.1 | 415925 | 94510843 | 94487558 | 28.46 | 28.46 | | |
| | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh | 33 | 4318294 | 4318294 | 1.30 | 1.30 | | |
| c) | Others | | | Les controls | | | | |
| | TRUSTS | 17 | 322390 | 322390 | 0.10 | 0.10 | | |
| | NON RESIDENT INDIANS | 5236 | 6175308 | 6174263 | 1.86 | 1.86 | | |
| | CLEARING MEMBERS | 433 | 2052157 | 2052157 | 0.62 | 0.62 0.00 | | |
| d) | Qualified Foreign Investor | 0 | | 0 | 0.00 | 0.00 | | |
| | Sub-Total B(2): | 424265 | 127875284 | 127850864 | 38.51 | 38.51 | | |
| | Total B=B(1)+B(2) : | 424387 | 208715420 | 208691000 | 62.85 | 62.85 | | |
| | Total (A+B) : | 424406 | 332095745 | 332071325 | 100.00 | 100.00 | | |
| c) | Shares held by custodians, against which Depository Receipts have been issued | | | | | | | |
| | | | | | | | | |
| | Promoter and Promoter Group | 0 | | 0 | | 0.00 | | |
| 2) | Public | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | GRAND TOTAL (A+B+C): | 424406 | 332095745 | 332071325 | 100.00 | 0.00 | 4600000 | 1.3 |

DINESH THAIRANI GROUP PRESIDENT - LEGAL & COMPANY SECRETARY



| (I)(b) Sr.No | Statement showing holding of securities (including Name of the Shareholder | | ts, convertible securiti of Shares held | | elonging to the can noumbered share | | r and Promoter G | oup" ils of Warrants | Details of conver | tible securities | Total Shares (including | |
|-----------------|--|--------------------------|---|----------------------------|--|---|--|---|---|---|---|--|
| 31.110 | name of the stateholder | Details | or shares new | | icumsered state | | 0 | | | | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
| | , | No. of Shares held | As a % of grand total (A)+(B)+(C) | Pledge Shares | AS a percentage | AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | warrants held | As a % total number of warrants of the smae class | Number of convertible securities held | As a % total number of convertible securities of the same class | | |
| (1) | (u) | (m) | (IV) | (A) | (VI)= (V)/(III)*100 | (VII) | (VIII) | (DX) - | (×) | (XI) | (xii) | |
| 1 | CAWDOR ENTERPRISES LIMITED | 75691430 | | | 0.00 | | | | 0 | 0.00 | | |
| | SPECTRA PUNJ FINANCE PRIVATE LIMITED | 22148305 | | | | | | | 0 | | | |
| | SATYANARIAN PRAKASH PUNJ INDU RANI PUNJ | 10266138 9997065 | | | | | | | 0 | | | |
| | ATUL PUNJ | 1430540 | | | | | | | 0 | 0.00 | | |
| | MANGALAM PUNJ / UDAY PUNJ | 1090353 | | | - | | | | 0 | | 0.33 | |
| | UDAY PUNJ HUF | 831246 | | | | | | | 0 | | | |
| | UDAY PUNJ | 757211 | | | | | | | 0 | | | |
| | UDAY PUNI / MANGALAM PUNI | 624935 | | | - | | | 0.00 | 0 | 0.00 | | |
| | JYOTI PUNJ ARTI SINGH | 501725 23485 | | | | | | | 0 | 0.00 | | |
| | PETRO IT UMITED | 9000 | | | | | | | 0 | 0.00 | 0.00 | |
| 13 | NAVINA PUNJ | 5000 | 0.00 | 0 | 0.00 | 0.00 | | 0.00 | 0 | 0.00 | | |
| | MANGLAM PUNJ | 1280 | | | | | | | 0 | 0.00 | | |
| | K R SECURITIES PVT LTD | 1082 | | | 0.00 | | | | 0 | 0.00 | | |
| | ATUL PUNI JAI PUNI | 820 335 | | | | | | | 0 | 0.00 | | |
| | DEV PUNI | 335 | | | | | | | 0 | | | |
| | PLE HYDRAULICS PRIVATE LIMITED | 40 | | | | | | | - 0 | 0.00 | | |
| | | | | | | | | | | | | |
| | TOTAL: | 123380325 | 37.15 | 4600000 | 3.73 | 1.39 | 0 | 0.00 | 0 | 0.00 | 37.15 | |
| (I)(c)(i) | Statement showing holding of securities (including | g shares, warrant | s, convertible securitie | s) of persons bel | onging to the cat | tegory "Public" an | d holding more th | an 1% of the total number | r of shares | | | |
| | Name of the shareholder | Number of | Shares as a | Details of warra | | Details of conver | | Total shares (including | | | | |
| | | shares held | percentage of total number of shares {I.e., Grant total (A)+(B)+(C) Indicated in Statement at para (I)(a) above} | | | | | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) | | \$ | | |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | | | | |
| | WARBURG PINCUS INTERNATIONAL LLC A/C STONERIDGE INVESTMENT LTD | 14800000 | 4.46 | 0 | 0.00 | 0 | 0.00 | 4.46 | | | | |
| 2 | HDFC TRUSTEE COMPANY LIMITED-HDFC EQUITY | 9493444 | 2.86 | 0 | 0.00 | . 0 | 0.00 | 2.86 | | | | |
| | LIFE INSURANCE CORPORATION OF INDIA | 8700229 | 2.62 | 0 | 0.00 | 0 | 0.00 | 2.62 | | | | |
| | HDFC TRUSTEE COMPANY LIMITED - HDFC TOP 200 FUND | 6905000 | 2.08 | 0 | 0.00 | 0 | 0.00 | 2.08 | | | | |
| | LIC OF INDIA MARKET PLUS 1 GROWTH FUND | 5806337 | 1.75 | 0 | 0.00 | 0 | 0.00 | 1.75 | | | | |
| 6 | DIMENSIONAL EMERGING MARKETS VALUE FUND | 3350373 | 1.01 | 0 | 0.00 | 0 | 0.00 | 1.01 | | | | |
| | | | | | | | | | | | | |
| | TOTAL: | 49055383 | 14.77 | 0 | 0.00 | 0 | 0.00 | 14.77 | | | | |
| (I){c}(ii) | Statement showing holding of securities (including | g shares, warrant | s, convertible securitie | s) of persons (to | gether with PAC) | belonging to the | category "Public" | and holding more than 59 | 6 of the total num | ber of shares of th | ne company | |
| | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares (I.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrar | nts | Details of conver | tible securities | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) | | | | |
| | | 0 | | warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | 0 | | | | |



| (I)(d) | STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" | 1 | | | |
|--------|--|-------------------------------|---|-----------------------------------|----------|
| Sr.No. | Name of the shareholder | Number of locked-in shares | | Promoter/Promoter Group/Public | journ Se |
| | | | | | |
| | TOTAL: | 0 | 0 | 0 | |

| (II)(a) | STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) | | | | | | | |
|---------|--|---------------------------|---|--|--|--|--|--|
| Sr.No. | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above) | | | | |
| | | | 1 | | | | | |
| | TOTAL : | 0 | 0 | 0 | | | | |

| (II)(b) | Statement showing Holding of Depository Receipts (DRs), where un | derlying shares held by "Promot | er/Promoter group" are in excess | of 1% of the total number shares. |
|---------|--|---|---|--|
| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above) |
| | | , , | | |
| * | TOTAL: | 0 | 0 | 0 |

For PUNJ LLOYD LIMITED

DINESH THAIRANI

GROUP PRESIDENT - LEGAL & COMPANY SECRETARY